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February 14, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Lake Norden
$1,435,000 Clean Water Borrower Bond, Series 2022

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Lake Norden
$2,019,300 Clean Water Project Revenue Borrower Bond
dated February 3, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lake Norden

2. Designation of issue: Borrower Bond.

3. Date of issue: February 3, 2023

4. Purpose of issue: Water Tower Construction

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,019,300

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 3rd day of February 2023.

By: Shari Layman
Its: Finance Officer

$2,019,300
City of Lake Nordon
Clean Water Project Revenu Borrower Bond, Series 2023

Dated Feb 3, 2023 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 7/1
02/15/2025			66,721.04	66,721.04	$66,721.04	
05/15/2025	$13,091.24	1.6250	8,203.41	21,294.64		$88,015.68
08/15/2025	$13,144.42	1.6250	8,150.22	21,294.64		
11/15/2025	$13,197.82	1.6250	8,096.82	21,294.64		
02/15/2026	$13,251.44	1.6250	8,043.21	21,294.64	$85,178.58	
05/15/2026	$13,305.27	1.6250	7,989.37	21,294.64		$85,178.58
08/15/2026	$13,359.32	1.6250	7,935.32	21,294.64		
11/15/2026	$13,413.60	1.6250	7,881.05	21,294.64		
02/15/2027	$13,468.09	1.6250	7,826.56	21,294.64	$85,178.58	
05/15/2027	$13,522.80	1.6250	7,771.84	21,294.64		$85,178.58
08/15/2027	$13,577.74	1.6250	7,716.91	21,294.64		
11/15/2027	$13,632.90	1.6250	7,661.75	21,294.64		
02/15/2028	$13,688.28	1.6250	7,606.36	21,294.64	$85,178.58	
05/15/2028	$13,743.89	1.6250	7,550.75	21,294.64		$85,178.58
08/15/2028	$13,799.73	1.6250	7,494.92	21,294.64		
11/15/2028	$13,855.79	1.6250	7,438.86	21,294.64		
02/15/2029	$13,912.08	1.6250	7,382.57	21,294.64	$85,178.58	
05/15/2029	$13,968.59	1.6250	7,326.05	21,294.64		$85,178.58
08/15/2029	$14,025.34	1.6250	7,269.30	21,294.64		
11/15/2029	$14,082.32	1.6250	7,212.33	21,294.64		
02/15/2030	$14,139.53	1.6250	7,155.12	21,294.64	$85,178.58	
05/15/2030	$14,196.97	1.6250	7,097.67	21,294.64		$85,178.58
08/15/2030	$14,254.65	1.6250	7,040.00	21,294.64		
11/15/2030	$14,312.55	1.6250	6,982.09	21,294.64		
02/15/2031	$14,370.70	1.6250	6,923.94	21,294.64	$85,178.58	
05/15/2031	$14,429.08	1.6250	6,865.56	21,294.64		$85,178.58
08/15/2031	$14,487.70	1.6250	6,806.95	21,294.64		
11/15/2031	$14,546.56	1.6250	6,748.09	21,294.64		
02/15/2032	$14,605.65	1.6250	6,688.99	21,294.64	$85,178.58	
05/15/2032	$14,664.99	1.6250	6,629.66	21,294.64		$85,178.58
08/15/2032	$14,724.56	1.6250	6,570.08	21,294.64		
11/15/2032	$14,784.38	1.6250	6,510.26	21,294.64		
02/15/2033	$14,844.44	1.6250	6,450.20	21,294.64	$85,178.58	
05/15/2033	$14,904.75	1.6250	6,389.90	21,294.64		$85,178.58
08/15/2033	$14,965.30	1.6250	6,329.35	21,294.64		
11/15/2033	$15,026.10	1.6250	6,268.55	21,294.64		
02/15/2034	$15,087.14	1.6250	6,207.51	21,294.64	$85,178.58	
05/15/2034	$15,148.43	1.6250	6,146.21	21,294.64		$85,178.58
08/15/2034	$15,209.97	1.6250	6,084.67	21,294.64		
11/15/2034	$15,271.76	1.6250	6,022.88	21,294.64		
02/15/2035	$15,333.80	1.6250	5,960.84	21,294.64	$85,178.58	
05/15/2035	$15,396.10	1.6250	5,898.55	21,294.64		$85,178.58
08/15/2035	$15,458.64	1.6250	5,836.00	21,294.64		
11/15/2035	$15,521.44	1.6250	5,773.20	21,294.64		
02/15/2036	$15,584.50	1.6250	5,710.15	21,294.64	$85,178.58	
05/15/2036	$15,647.81	1.6250	5,646.83	21,294.64		$85,178.58
08/15/2036	$15,711.38	1.6250	5,583.26	21,294.64		
11/15/2036	$15,775.21	1.6250	5,519.44	21,294.64		
02/15/2037	$15,839.29	1.6250	5,455.35	21,294.64	$85,178.58	
05/15/2037	$15,903.64	1.6250	5,391.00	21,294.64		$85,178.58
08/15/2037	$15,968.25	1.6250	5,326.39	21,294.64		
11/15/2037	$16,033.12	1.6250	5,261.52	21,294.64		
02/15/2038	$16,098.26	1.6250	5,196.39	21,294.64	$85,178.58	
05/15/2038	$16,163.66	1.6250	5,130.99	21,294.64		$85,178.58
08/15/2038	$16,229.32	1.6250	5,065.32	21,294.64		
11/15/2038	$16,295.25	1.6250	4,999.39	21,294.64		

02/15/2039	$16,361.45	1.6250	4,933.19	21,294.64	$85,178.58	
05/15/2039	$16,427.92	1.6250	4,866.72	21,294.64		$85,178.58
08/15/2039	$16,494.66	1.6250	4,799.99	21,294.64		
11/15/2039	$16,561.67	1.6250	4,732.98	21,294.64		
02/15/2040	$16,628.95	1.6250	4,665.70	21,294.64	$85,178.58	
05/15/2040	$16,696.50	1.6250	4,598.14	21,294.64		$85,178.58
08/15/2040	$16,764.33	1.6250	4,530.31	21,294.64		
11/15/2040	$16,832.44	1.6250	4,462.21	21,294.64		
02/15/2041	$16,900.82	1.6250	4,393.82	21,294.64	$85,178.58	
05/15/2041	$16,969.48	1.6250	4,325.16	21,294.64		$85,178.58
08/15/2041	$17,038.42	1.6250	4,256.23	21,294.64		
11/15/2041	$17,107.64	1.6250	4,187.01	21,294.64		
02/15/2042	$17,177.14	1.6250	4,117.51	21,294.64	$85,178.58	
05/15/2042	$17,246.92	1.6250	4,047.72	21,294.64		$85,178.58
08/15/2042	$17,316.99	1.6250	3,977.66	21,294.64		
11/15/2042	$17,387.34	1.6250	3,907.31	21,294.64		
02/15/2043	$17,457.97	1.6250	3,836.67	21,294.64	$85,178.58	
05/15/2043	$17,528.89	1.6250	3,765.75	21,294.64		$85,178.58
08/15/2043	$17,600.11	1.6250	3,694.54	21,294.64		
11/15/2043	$17,671.61	1.6250	3,623.04	21,294.64		
02/15/2044	$17,743.40	1.6250	3,551.25	21,294.64	$85,178.58	
05/15/2044	$17,815.48	1.6250	3,479.16	21,294.64		$85,178.58
08/15/2044	$17,887.85	1.6250	3,406.79	21,294.64		
11/15/2044	$17,960.52	1.6250	3,334.12	21,294.64		
02/15/2045	$18,033.49	1.6250	3,261.16	21,294.64	$85,178.58	
05/15/2045	$18,106.75	1.6250	3,187.89	21,294.64		$85,178.58
08/15/2045	$18,180.31	1.6250	3,114.34	21,294.64		
11/15/2045	$18,254.17	1.6250	3,040.48	21,294.64		
02/15/2046	$18,328.32	1.6250	2,966.32	21,294.64	$85,178.58	
05/15/2046	$18,402.78	1.6250	2,891.86	21,294.64		$85,178.58
08/15/2046	$18,477.54	1.6250	2,817.10	21,294.64		
11/15/2046	$18,552.61	1.6250	2,742.04	21,294.64		
02/15/2047	$18,627.98	1.6250	2,666.67	21,294.64	$85,178.58	
05/15/2047	$18,703.65	1.6250	2,590.99	21,294.64		$85,178.58
08/15/2047	$18,779.64	1.6250	2,515.01	21,294.64		
11/15/2047	$18,855.93	1.6250	2,438.71	21,294.64		
02/15/2048	$18,932.53	1.6250	2,362.11	21,294.64	$85,178.58	
05/15/2048	$19,009.45	1.6250	2,285.20	21,294.64		$85,178.58
08/15/2048	$19,086.67	1.6250	2,207.97	21,294.64		
11/15/2048	$19,164.21	1.6250	2,130.43	21,294.64		
02/15/2049	$19,242.07	1.6250	2,052.58	21,294.64	$85,178.58	
05/15/2049	$19,320.24	1.6250	1,974.41	21,294.64		$85,178.58
08/15/2049	$19,398.73	1.6250	1,895.92	21,294.64		
11/15/2049	$19,477.53	1.6250	1,817.11	21,294.64		
02/15/2050	$19,556.66	1.6250	1,737.98	21,294.64	$85,178.58	
05/15/2050	$19,636.11	1.6250	1,658.53	21,294.64		$85,178.58
08/15/2050	$19,715.88	1.6250	1,578.76	21,294.64		
11/15/2050	$19,795.98	1.6250	1,498.67	21,294.64		
02/15/2051	$19,876.40	1.6250	1,418.25	21,294.64	$85,178.58	
05/15/2051	$19,957.15	1.6250	1,337.50	21,294.64		$85,178.58
08/15/2051	$20,038.22	1.6250	1,256.42	21,294.64		
11/15/2051	$20,119.63	1.6250	1,175.02	21,294.64		
02/15/2052	$20,201.36	1.6250	1,093.28	21,294.64	$85,178.58	
05/15/2052	$20,283.43	1.6250	1,011.21	21,294.64		$85,178.58
08/15/2052	$20,365.83	1.6250	928.81	21,294.64		
11/15/2052	$20,448.57	1.6250	846.08	21,294.64		
02/15/2053	$20,531.64	1.6250	763.00	21,294.64	$85,178.58	
05/15/2053	$20,615.05	1.6250	679.59	21,294.64		$85,178.58
08/15/2053	$20,698.80	1.6250	595.84	21,294.64		
11/15/2053	$20,782.89	1.6250	511.76	21,294.64		
02/15/2054	$20,867.32	1.6250	427.33	21,294.64	$85,178.58	
05/15/2054	$20,952.09	1.6250	342.55	21,294.64		$85,178.58
08/15/2054	$21,037.21	1.6250	257.43	21,294.64		

11/15/2054	$21,122.67	1.6250	171.97	21,294.64			
02/15/2055	$21,208.49	1.6250	86.16	21,294.64	$85,178.58	$63,883.93	
	$2,019,300.00		**$602,778.37**	**$2,622,078.37**	**$2,622,078.37**	**$2,622,078.37**	